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Message from the CEO & President



We so appreciate your partnership with us in your **Giving for the Kingdom of God.**

Some highlights from 2019 to share with you:

- We issued \$12.2 million in grants, taking us to over \$50 million in the last five years and over \$150 million since inception in 1998.
- For the second year in a row, a planned gift resulted in a parish fund receiving over four times their annual offertory.
- We hope you were able to enjoy one of our excellent Catholic speakers at our quarterly Networking Breakfasts.
- Our investment portfolio had a fantastic year with total net returns of 19.4%.
- While growing our Board to a robust 20 members, we reduced our team to seven employees to be good stewards of our resources.
- We preached at over 100 weekend Masses about the call to generosity and extended invitations to pray about an end of life gift to the Church.

Thank you so much for your continued prayers and referrals as we endeavor this vital mission for the Church. Please do not hesitate to call me or a member of our team at any time if we can be of assistance.

God bless you and all of your loved ones.

Deacon Steve

Deacon Steve Stemper

CEO & President

DeaconSteve@TheCatholicFoundation.com

BOARD OF TRUSTEES

- Rick Wagner, *Chair*
- Tricia Jansen, *Vice Chair*
- Archbishop Samuel J. Aquila
- Jim Baron, *Secretary*
- Mark Bauman
- Tony Boselli
- Pat Bridges
- Deacon Dan Cook
- Joe DeSplinter, *Treasurer*
- Very Rev. R. Michael Dollins, V.G.
- Anne Marie Frigon
- Terry Gallagher Sr.
- Dan James
- Judy LaFleur
- Keith Parsons
- Bill Pierini
- Bishop Jorge Rodriguez
- Adam Truitt
- Ann Marie White
- John Zimmerman

STAFF

- Deacon Steve Stemper, *CEO & President*
- Darlene Espinoza, *Accountant*
- Michelle Fehn, *Chief Financial Officer*
- Jean Finegan, *Gift Planning Officer*
- Lisa C. Kukura, *Gift Planning Director*
- Mary McAtee, *Gift Planning Assistant & Receptionist*
- Denise McCarthy, *Grants Manager & Executive Assistant*

2019 Activities by the Numbers

**Over
\$150
million**
given in grants
since inception

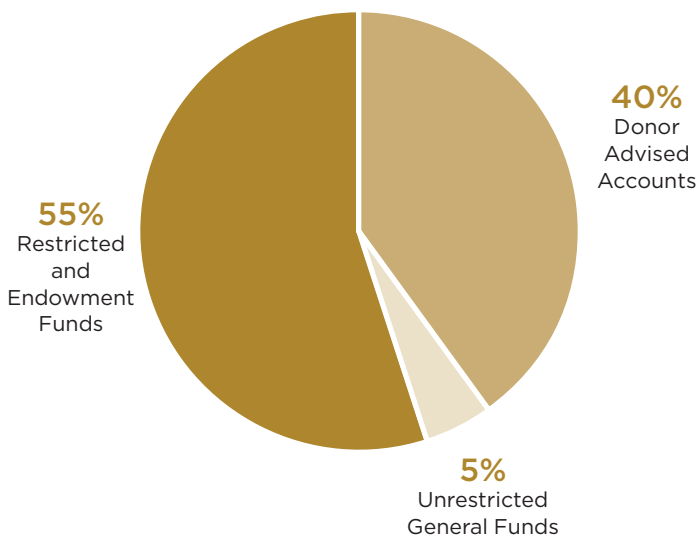
400+
Organizations
supported

2019 FINANCIAL SUMMARY

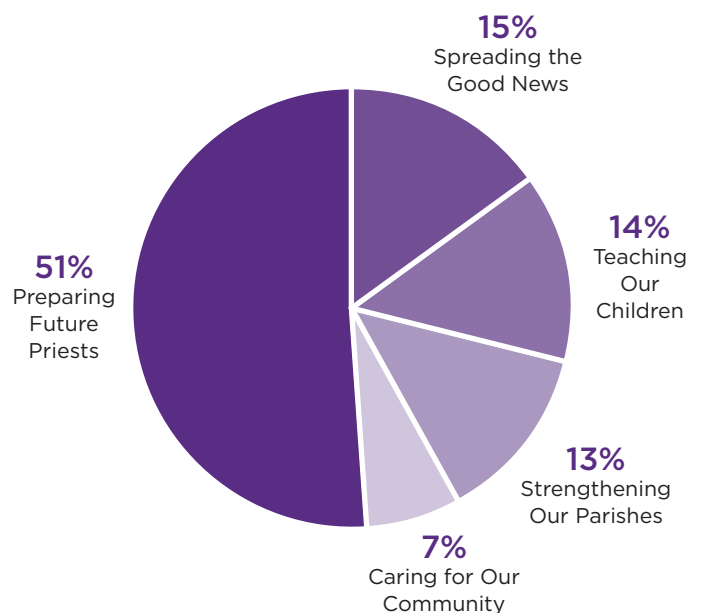
December 31, 2019 (Dollars in millions)

	2019	2018	2017	2016
Grant payments	\$12.2	\$9.3	\$10.9	\$9.8
Number of grantees	212	252	212	222
Number of grants issued	550	562	505	547
Investments	\$126.7	\$109.5	\$119.2	\$107.5
Funds invested for others	\$25.7	\$22.2	\$27.2	\$24.6
Net Assets	\$110.0	\$96.2	\$104.6	\$96.9
Total Assets	\$139.8	\$123.0	\$136.2	\$125.7

2019 SOURCE OF GRANTS



2019 GRANTS PROVIDED



Giving for the Kingdom of God